United States Bankruptcy Court Southern District of Texas

ENTERED

May 09, 2022

Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re: \$ Case No.: 22-30682

BRAZOS SANDY CREEK ELECTRIC \$ COOPERATIVE, INC., \$ Chapter 7

Debtor. \$

ORDER GRANTING TRUSTEE'S APPLICATION TO EMPLOY GUIDA, SLAVICH & FLORES, P.C. AS SPECIAL COUNSEL FOR ENVIRONMENTAL MATTERS

(Related to Docket No. 97_)

The Court has considered the *Trustee's Application to Employ Guida, Slavich & Flores,*P.C. as Special Counsel for Environmental Matters (the "Application")¹ filed by Janet S.

Northrup, Chapter 11 Trustee of the above-referenced bankruptcy estate (the "Trustee"), any responses thereto, and the argument and authority of counsel. The Court finds that notice of the Application is proper, and the Application is well-founded and should be approved. Accordingly, it is hereby:

ORDERED that the Trustee is authorized pursuant to 11 U.S.C. §§ 327(e) and 328(a) and Federal Rules of Bankruptcy Procedure 2014(a) and 2016(b), and Local Rules 2014-1 and 2016-1, to retain and employ the Guida, Slavich & Flores, P.C. as special counsel to the Trustee upon the terms and conditions as set forth in the Application with Paul Seals to act as lead counsel on the Environmental Matters as of April 6, 2022; and it is further

¹ Capitalized terms not defined herein shall have the meaning ascribed to them in the Application.

ORDERED that the Guida, Slavich & Flores, P.C. shall apply for all fees and expenses incurred for its representation relating to the Environmental Matters pursuant to § 328 of the Bankruptcy Code and Bankruptcy Rule 2016; and it is further

ORDERED that the Trustee is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application; and it is further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

2022

Signed: May 09, 2022.

UNITED STATES BANKRUPTCY JUDGE

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 22-30682-drj

Brazos Sandy Creek Electric Cooperative, Chapter 7

Debtor

CERTIFICATE OF NOTICE

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Date Rcvd: May 10, 2022 Form ID: pdf002 Total Noticed: 7

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 12, 2022:

Recip ID		Recipient Name and Address
db	+	Brazos Sandy Creek Electric Cooperative, Inc., 7616 Bagby Avenue, Waco, TX 76712-6924
er	+	Brazos Electric Power Cooperative, Inc., 7616 Bagby Avenue, Waco, TX 76712-6924
intp	+	Certain Holders of the 6.54% Series 2009A Senior S, c/o Shari L. Heyen, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 1700, Houston, TX 77002-5001
er	+	City of Waco, Midway ISD, c/o Lee Gordon, P.O. Box 1269, Round Rock, TX 78680-1269

+ Lower Colorado River Authority, Jackson Walker LLP, Attn: Bruce J. Ruzinsky, 1401 McKinney Street, Suite 1900, Houston, TX

77010-1900

TOTAL: 5

intp

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address + Email/Text: jsn@hwa.com	Date/Time	Recipient Name and Address
u	Email/Text. jsne nwa.com	May 10 2022 20:14:00	Janet S. Northrup, Hughes Watters Askanase, Total Plaza, 1201 Louisiana Street, 29th Floor, Houston, TX 77002-5607
intp	Email/Text: bcd@oag.texas.gov		
•		May 10 2022 20:14:00	Public Utility Commission of Texas, c/o Texas Attorney General's Office, Bankruptcy & Collections, P.O. Box 12548 MC008, Austin, TX 78711-2548

TOTAL: 2

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

cr Computershare Trust Company, N.A. intp Electric Reliability Council of Texas, Inc. cr McLennan County intp Official Committee of Unsecured Creditors for Braz cr Pension Benefit Guaranty Corporation cr Sandy Creek Energy Associates, L.P.	Recip ID tr	Bypass Reason	Name and Address Janet Northrup, Chapter 7 Trustee
cr McLennan County intp Official Committee of Unsecured Creditors for Braze cr Pension Benefit Guaranty Corporation	cr		Computershare Trust Company, N.A.
intp Official Committee of Unsecured Creditors for Brazer cr Pension Benefit Guaranty Corporation	intp		Electric Reliability Council of Texas, Inc.
cr Pension Benefit Guaranty Corporation	cr		McLennan County
• 1	intp		Official Committee of Unsecured Creditors for Braz
cr Sandy Creek Energy Associates, L.P.	cr		Pension Benefit Guaranty Corporation
	cr		Sandy Creek Energy Associates, L.P.

TOTAL: 7 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains

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the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 12, 2022 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 9, 2022 at the address(es) listed below:

Name Email Address

Andrea Wong

on behalf of Creditor Pension Benefit Guaranty Corporation wong.andrea@pbgc.gov

Bruce J Ruzinsky

on behalf of Interested Party Lower Colorado River Authority bruzinsky@jw.com

msalinas@jw.com; kgradney@jw.com; dtrevino@jw.com

David S Gragg

on behalf of Debtor Brazos Sandy Creek Electric Cooperative Inc. dgragg@langleybanack.com,

cjohnston@langleybanack.com;sfoushee@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langleybanack.com;sbrook@langley

Demetra Liggins

 $on\ behalf\ of\ Creditor\ Sandy\ Creek\ Energy\ Associates\ \ L.P.\ dliggins@mcguirewoods.com,\ morand@mcguirewoods.com$

Diane Wade Sanders

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Jason B. Binford

on behalf of Interested Party Public Utility Commission of Texas Jason.binford@oag.texas.gov

John F Higgins, IV

on behalf of Interested Party Official Committee of Unsecured Creditors for Brazos Electric Power Cooperative Inc.

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Lee Gordon

on behalf of Creditor City of Waco Midway ISD

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Maria Barbara Mokrzycka

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Sean A. Gordon

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Shari L Heyen

on behalf of Interested Party Certain Holders of the 6.54% Series 2009A Senior Secured Notes due June 24 2024 issued by

Brazos Sandy Creek Electric Cooperative, Inc heyens@gtlaw.com, jamrokg@gtlaw.com

Soo Min Kim

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US Trustee

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Wayne Kitchens

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TOTAL: 24